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October 24, 2007

Canadian Trading & Quotation System Inc.  
BCE Place, Canada Trust Tower  
161 Bay Street, Suite 3850, P.O. Box 207  
Toronto, Ontario M5J 2S1

Attention: Corporate Finance Department

Dear Sirs/Mesdames:

**RE: STEALTH ENERGY INC. (the "Company")**  
**CA85787X1078**

We are pleased to confirm that our office is acting as Transfer Agent and Registrar for the Capital Stock of the Subject Company and will continue to act until we advise both yourselves and the British Columbia Securities Commission in writing to the contrary.

We also confirm that the fee charged for each certificate issued is \$5.00. We also undertake to provide to the Exchange a copy of each treasury order of the Company within five business days after any share issuance.

In accordance with the proposed offering by Prospectus we confirm that we will be guided by the terms therein.

Yours truly,

**PACIFIC CORPORATE TRUST COMPANY**

  
Sandy Hunter

/sh

cc: British Columbia Securities Commission  
Attention: Executive Director  
cc: McClusky & Dalling Barristers & Solicitors  
Attention: Judi Dalling  
cc: CDS & Co.  
Attention: Melrose Cooley  
cc: The Depository Trust Company  
Attention: Corporate Trust Services (Fax: 212-855-5114)